



An introduction to optimizing team-based primary care

20 November 2025

[Recording: https://youtu.be/FBPmTY3g8mk](https://youtu.be/FBPmTY3g8mk)

NEW!

RISE facilitated primary care shared space

Stay connected!

You can also post questions, share resources and watch previous sessions in the OHT/PCN shared space.

Joining is easy

1. Visit the [OHT shared space](#) platform and click the “Sign Up” button.
2. Join the [RISE facilitated primary care shared space](#) by clicking on the “Join Group” button
3. Click “**Subscribe to Updates**” to stay up to date on events and resources

BENEFITS

- ✓ Group for those leading OHTs/PCNs and responsible for PC TPA deliverables (e.g. PC AA)
- ✓ Receive email notifications on sessions
- ✓ Access resources and templates
- ✓ Watch recordings of previous sessions and discussions
- ✓ Post questions to other OHTs, PCNs and experts on the board



For any questions, please feel free to reach out to your coach or Leslie McGeoch (Leslie.McGeoch@outlook.com)

Land acknowledgement

“As we meet here today, we are in solidarity with Indigenous Peoples of Turtle Island and would like to begin by acknowledging that the land on which we gather is part of the Treaty Lands and Territory of the Mississaugas of the Credit, and before, the traditional territory of the Haudenosaunee, Huron and Wendat. We also acknowledge the many First Nations, Inuit, and Métis Peoples who call this area their home. We are grateful for the opportunity to be working on this land”.

*We invite you to visit the link provided,
to learn more about treaties.*

<https://www.ontario.ca/page/treaties>

Today's agenda

1. An introduction to high-performing PC and team-based PC

Gain an initial understanding of primary drivers for high-performing PC followed by a specific focus on one of these drivers (optimizing team-based care)



12:05-12:20

2. Social prescribing

Understand how the process of social prescribing can improve team-based care



12:20-12:50

3. Mural board activity

Participants to co-create a list of change ideas which they can take back to their teams to progress team-based care

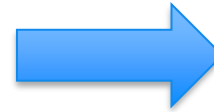
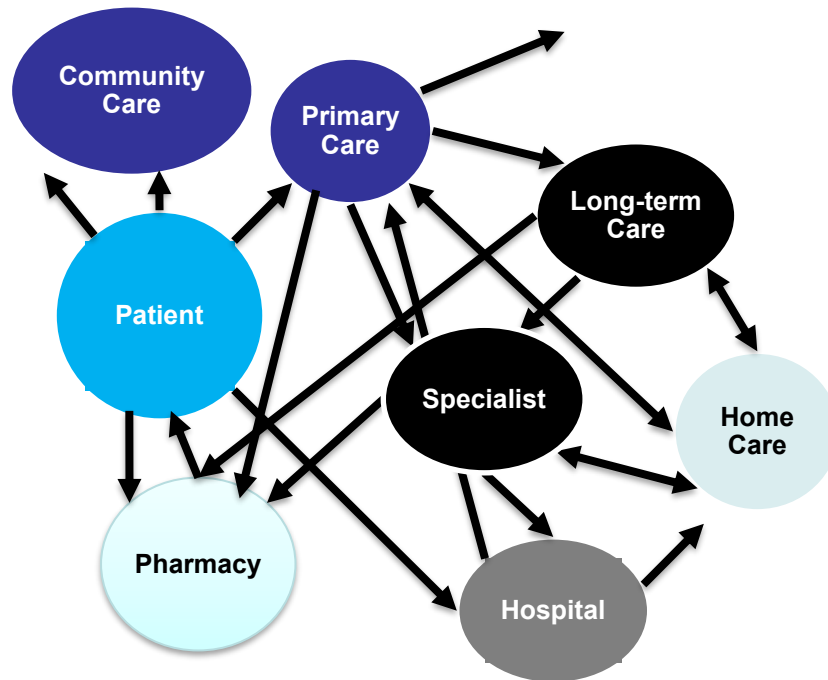


12:50 – 1:25

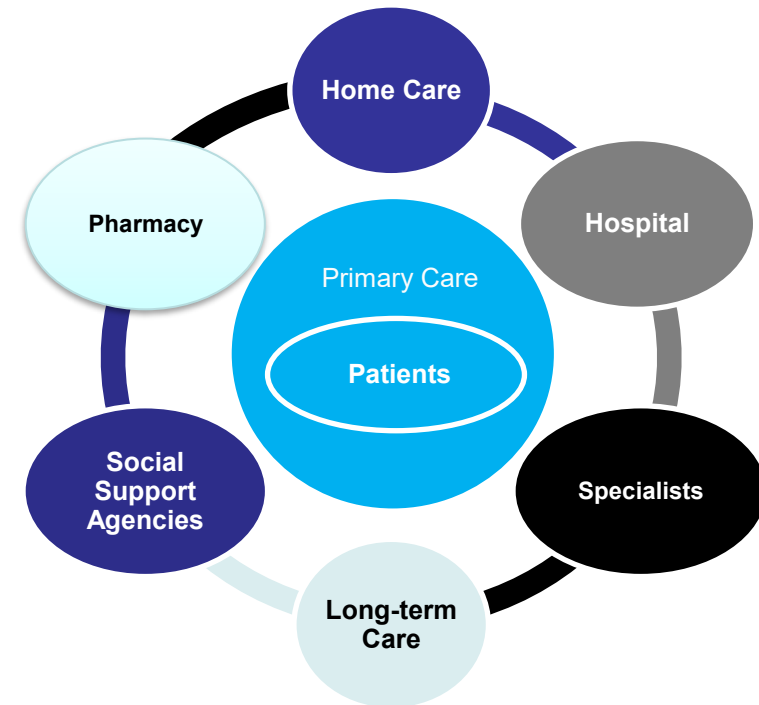
Objectives for Today

- ✓ Learn about the characteristics of creating high performing primary care
- ✓ Understand how primary care practices can achieve better outcomes and quality of care through team-based care (e.g., ensuring additional health and social services to meet needs)
- ✓ Contribute towards a list of change ideas to test within your own context to optimize team-based care
- ✓ Continue to learn from peer OHTs/PCNs on how they're approaching this work

Recall OHT Transformation: Integrated Local Care Systems



Whole Person Equitable Care



The Primary Care Imperative

High performing primary care is at the heart of integration.

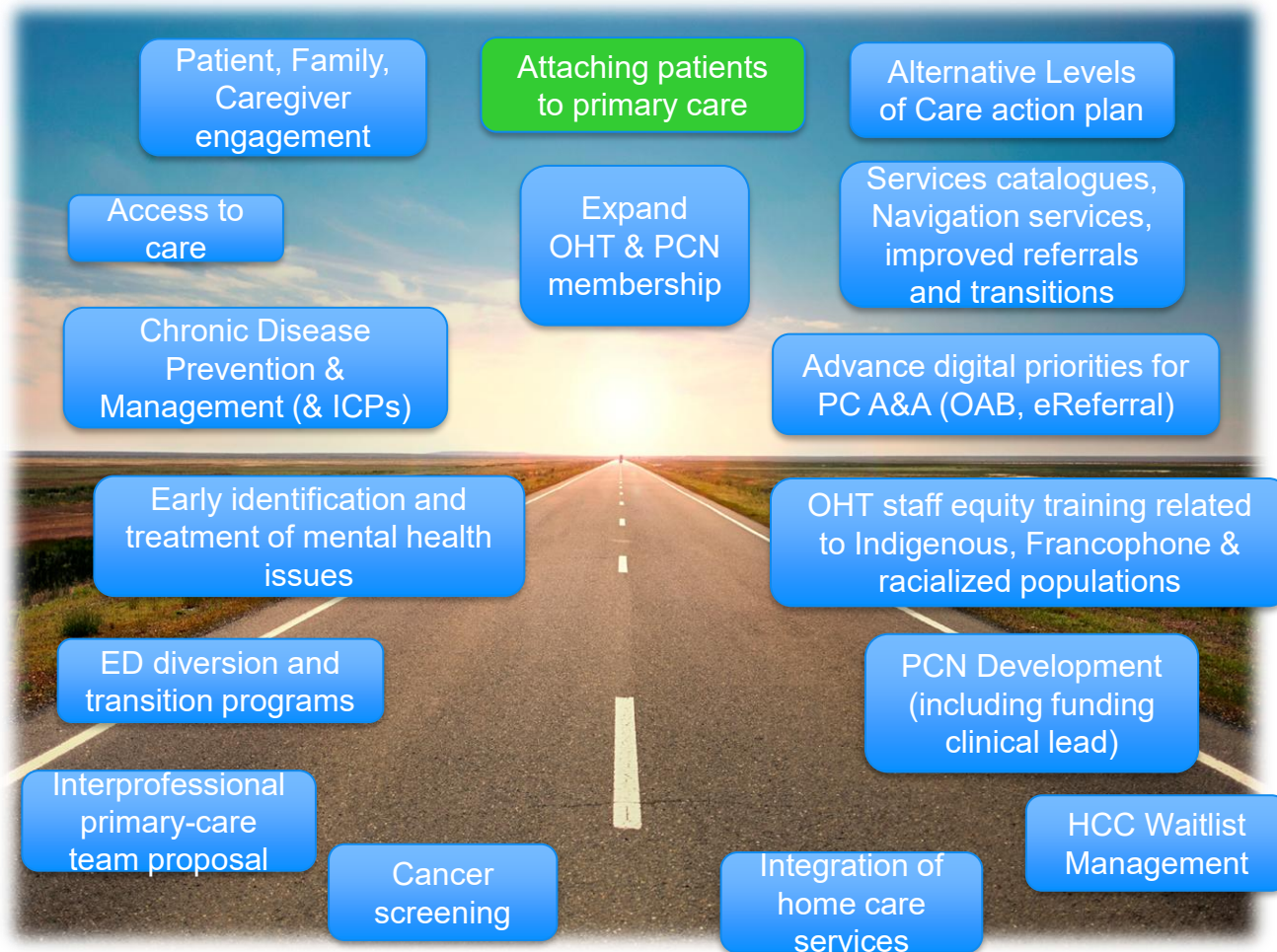
Population Health Management is a critical process and outcome for a fully integrated system.

Whole Person Equitable Care



Your Journey: 2019-to date

The Long and Winding Road



The Destination

High Performing
Primary Care

So, what next? How does this help your work?

Create a – local and provincial – **high-performing
primary-care sector**
(regardless of the practice or funding model and location)



Your Associated TPA Requirements

- Develop a community-based plan for chronic disease prevention and management (CDPM), as well as an ALC action plan
- Increase participation in cancer screening
- Expand access to online appointment bookings
- Facilitate adoption and report on progress with eReferral solutions
- Curate information about local services



Corresponding Measurement Requirements

- CDPM
 - Hospitalization rate for ACSC
 - Admissions for HF & COPD
- Cancer screening
 - % of eligible people up-to-date with breast, cervical & colorectal screening
- Additional provider and patient experiences

What is high performing primary care?

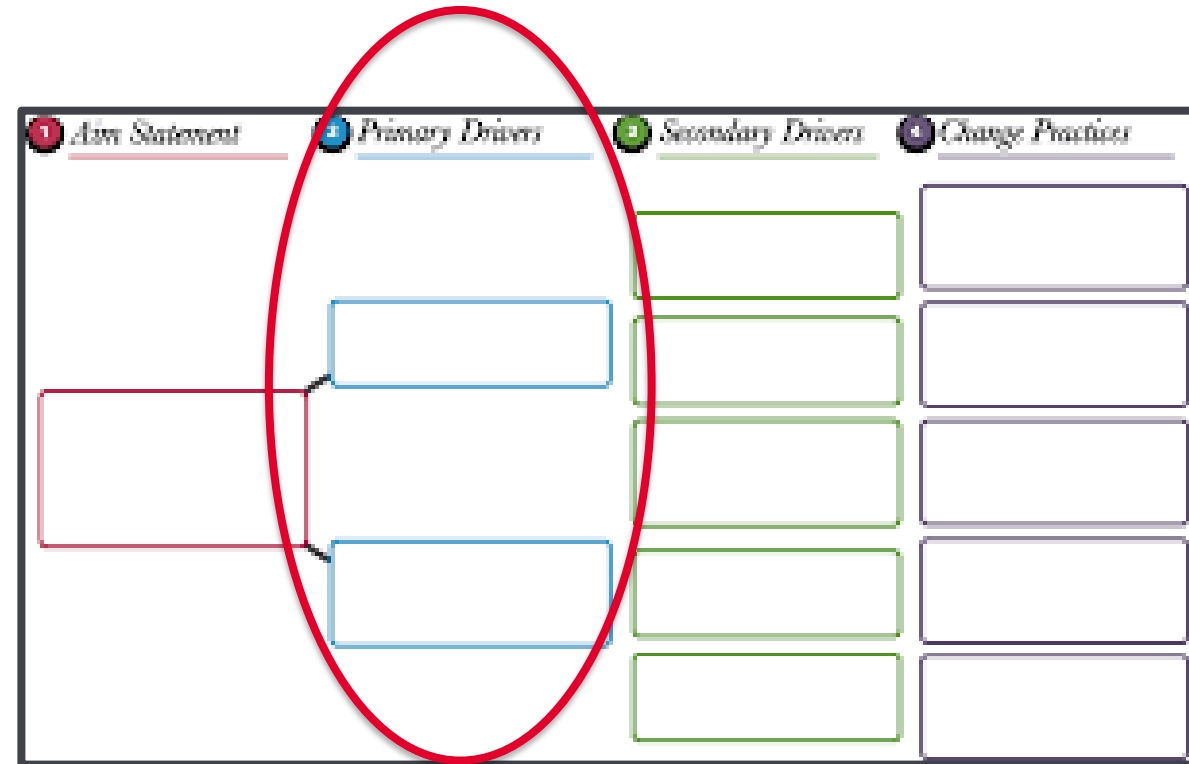


Driver Diagram for a High Performing Primary Care System

Others (Starfield, Bodenheimer, FLA OHT) have developed and described principles for a high performing primary care system.

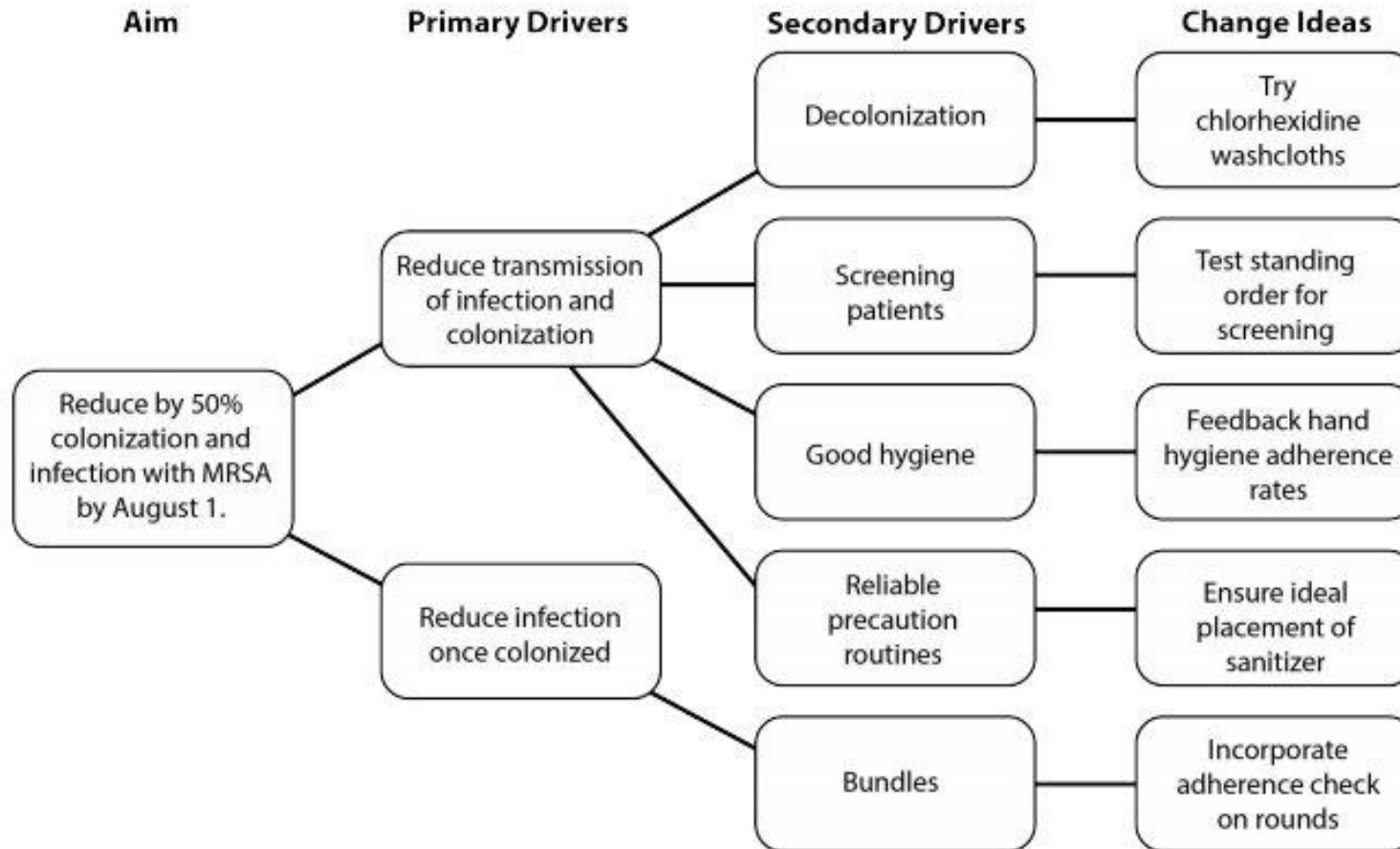
In the following slides, we describe a **Theory of Change** – a map of specific actions that will lead to a high performing primary care system

To ultimately create a high performing primary care system, all primary drivers will need to be addressed



Driver Diagrams

Example: Driver Diagram



AIM

What are we trying accomplish?

We aim to create an

- Equitable
- Culturally safe
- Collaborative
- Continuous
- Comprehensive/Holistic
- Connected (digitally)
- Accessible
- Accountable
- Coordinated
- Continually learning and improving

Primary Care System

PRIMARY DRIVERS

Key contributor to aim

Relational Continuity (ongoing therapeutic relationship between a single healthcare provider (or a small team) and a patient)

Team-based Care (team members vary by population needs but are inclusive of non-clinical staff)

Population Health Management Approach and Policies

Timely Access to Care (i.e. prompt access to care when people need it)

Efficient, effective skills-based governance (BB6)

Learning Health System

SECONDARY DRIVERS

Components of the Primary Driver

Processes to support equitable relational continuity

Reliable attachment processes (to FP/NP/ IP PC team)

All clinicians, allied providers and staff value and pursue relational continuity

Patients/clients understand and value continuity

Provide coordinated care for all common conditions including CDPM

Provide coordinated specialty care

Health and social services available to meet varied needs

All team members working to full scope of practice

Identify populations to serve and understand their needs

Segment for Needs, Risk and Barriers (including SDOS)

Co-design person-centered care models and service mix (including preventive care)

Consider reach into vulnerable at-risk populations and a phased approach to spread/scale

Use an equity-centered quadruple aim approach

Understand needs, supply and demand of appointments

Reduce demand for appointments

Increase supply of appointments

Increase efficiency of non-clinical work (i.e. referral processes)

Provide care close to home or via equitable virtual options

System supported by trusting relationships

Patient partnerships

Ongoing community engagement

Decisions made with system partners including clinicians

Analytics and population insights

Evidence synthesis

Patient caregiver provider community co-design

Evaluation Feedback and Adaptation

Culture of Learning and Improvement

CHANGE IDEAS and STRATEGIES (examples)

Given the complexity of building a High Performing Primary Care Sector, all changes cannot be captured in one driver diagram.

To capture more detail, individual driver diagrams have been created for each primary driver in this system level driver diagram. Please see the following pages for the detailed primary drivers.

DRAFT – Driver Diagrams are evolving maps.

RISE and the OHTs will continual revise this work

as new evidence becomes available or secular trends suggest revisions.

AIM

What are we trying to accomplish?

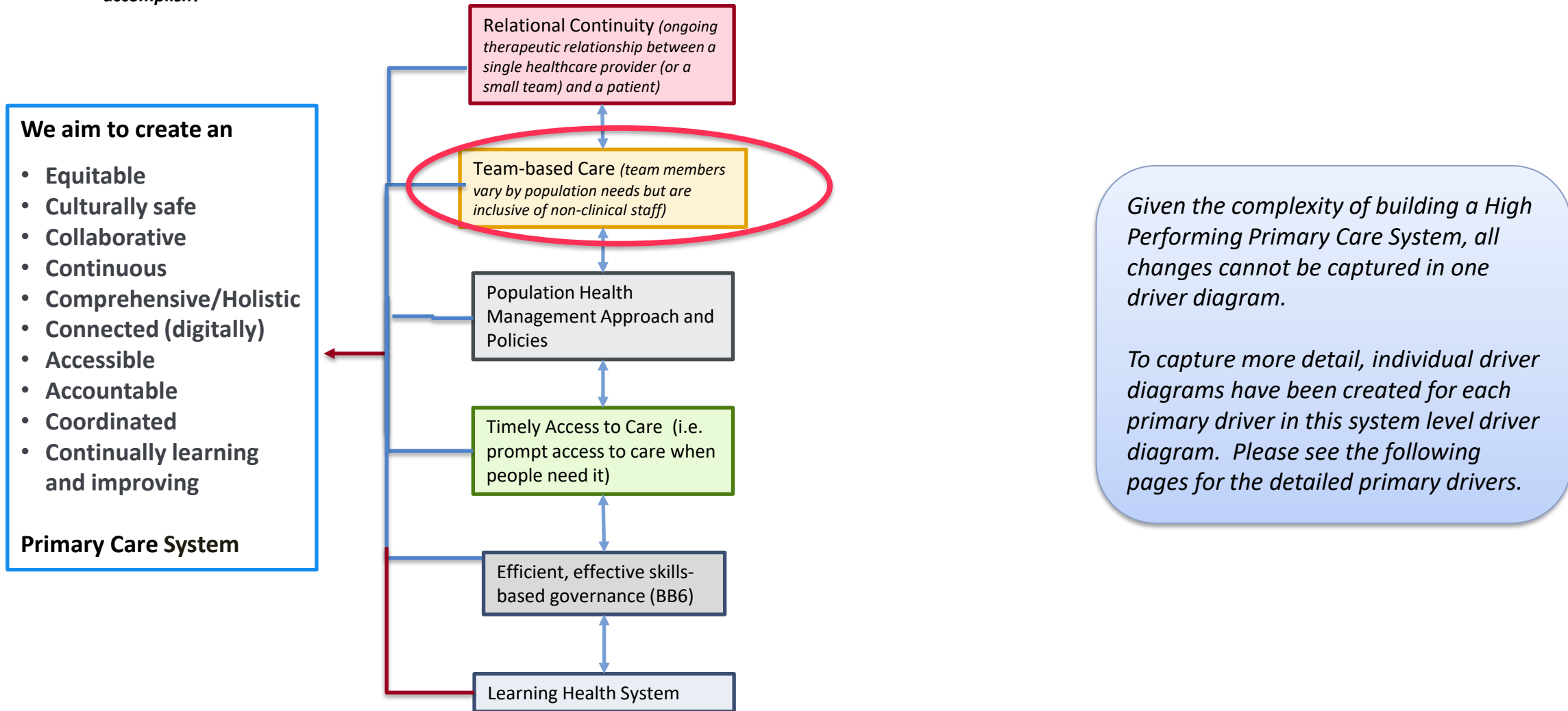
PRIMARY DRIVERS

Key contributor to aim

SECONDARY DRIVERS

Components of the Primary Driver

CHANGE IDEAS and STRATEGIES (examples)



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PRIMARY DRIVERS

Key contributor to the aim

SECONDARY DRIVERS

Components of the Primary Driver

CHANGE IDEAS and STRATEGIES

(examples only)



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What are we trying to accomplish?

PRIMARY DRIVERS

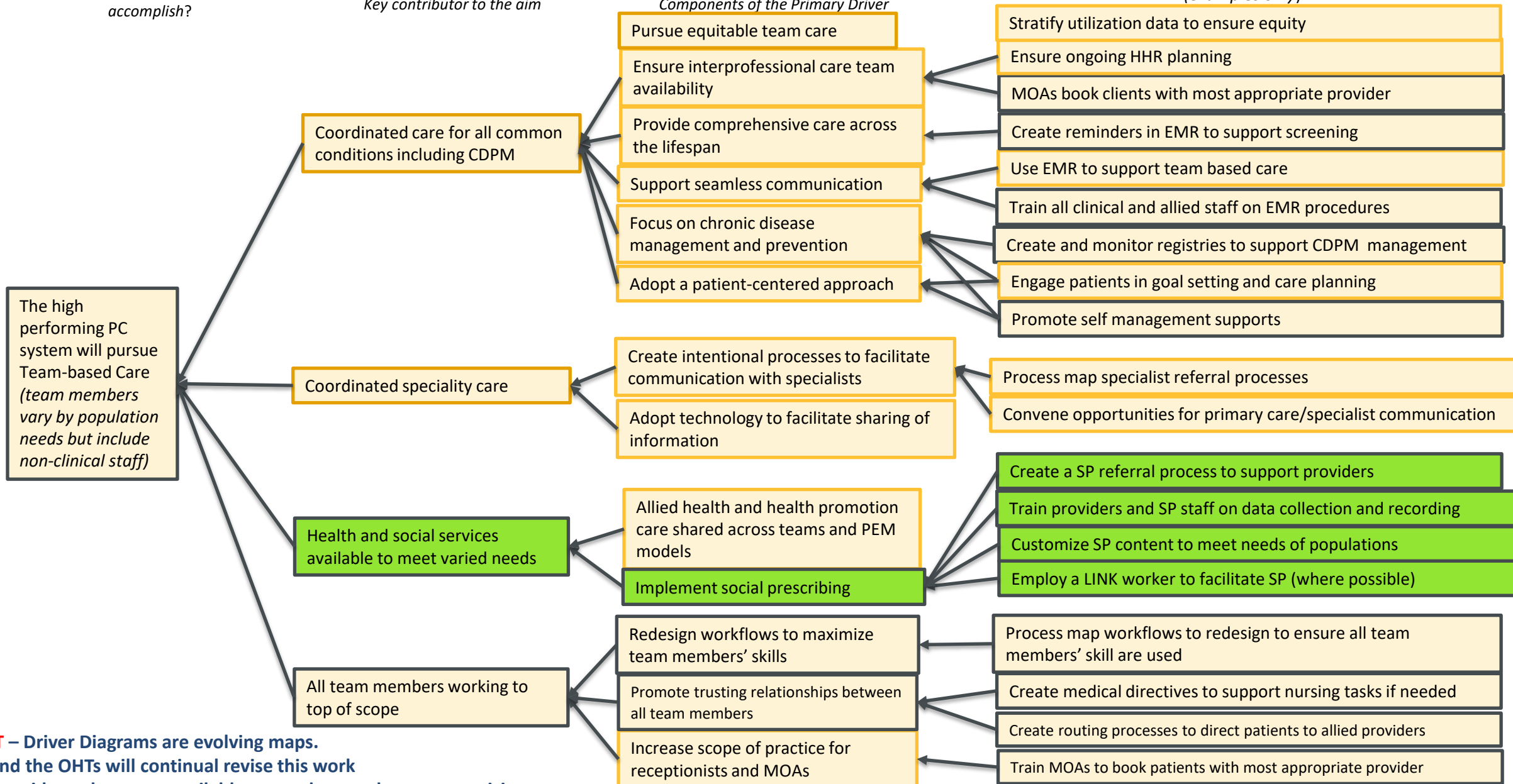
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(examples only)



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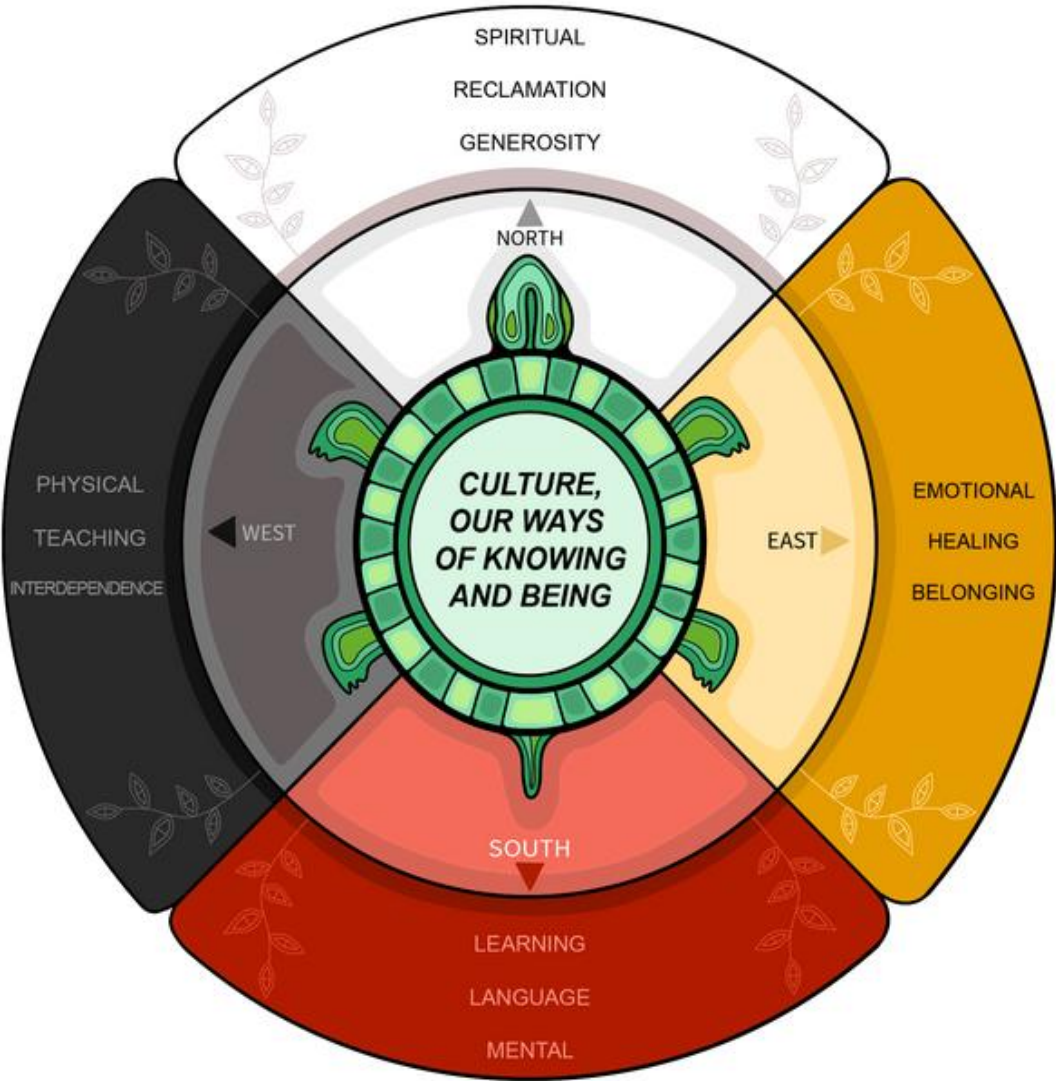
Health Equity Focused Social Prescribing


Natasha Beaudin (she/her/elle) --Je parle français--
Social Prescribing Project Lead | Responsable pour le projet de la prescription sociale
Alliance for Healthier Communities | Alliance pour des communautés en santé
Natasha.Beaudin@allianceON.org



Alliance for Healthier Communities
Alliance pour des communautés en santé

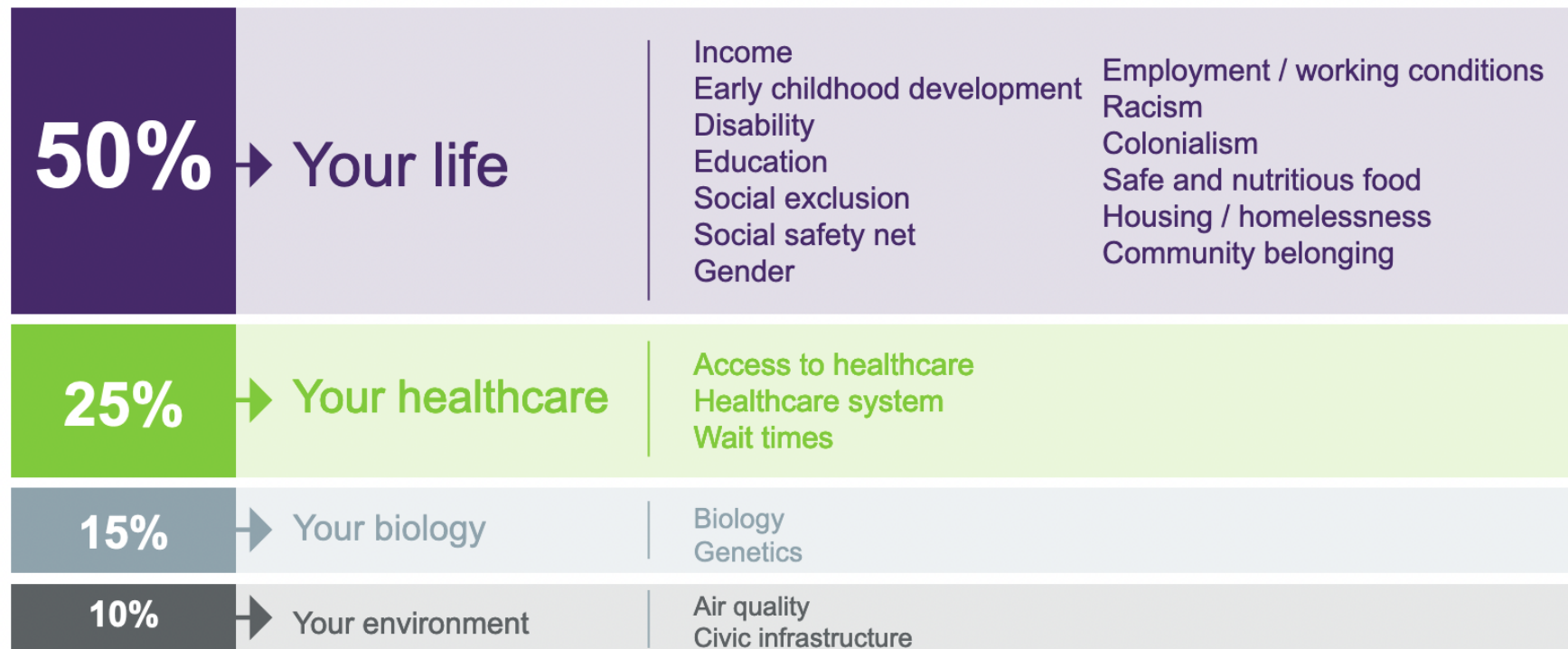
SOCIAL PRESCRIBING AND THE MODEL OF HEALTH & WELLBEING





What is something that is non-clinical
that supports your wellbeing?

What makes Canadians sick?



These are Canada's determinants of health.

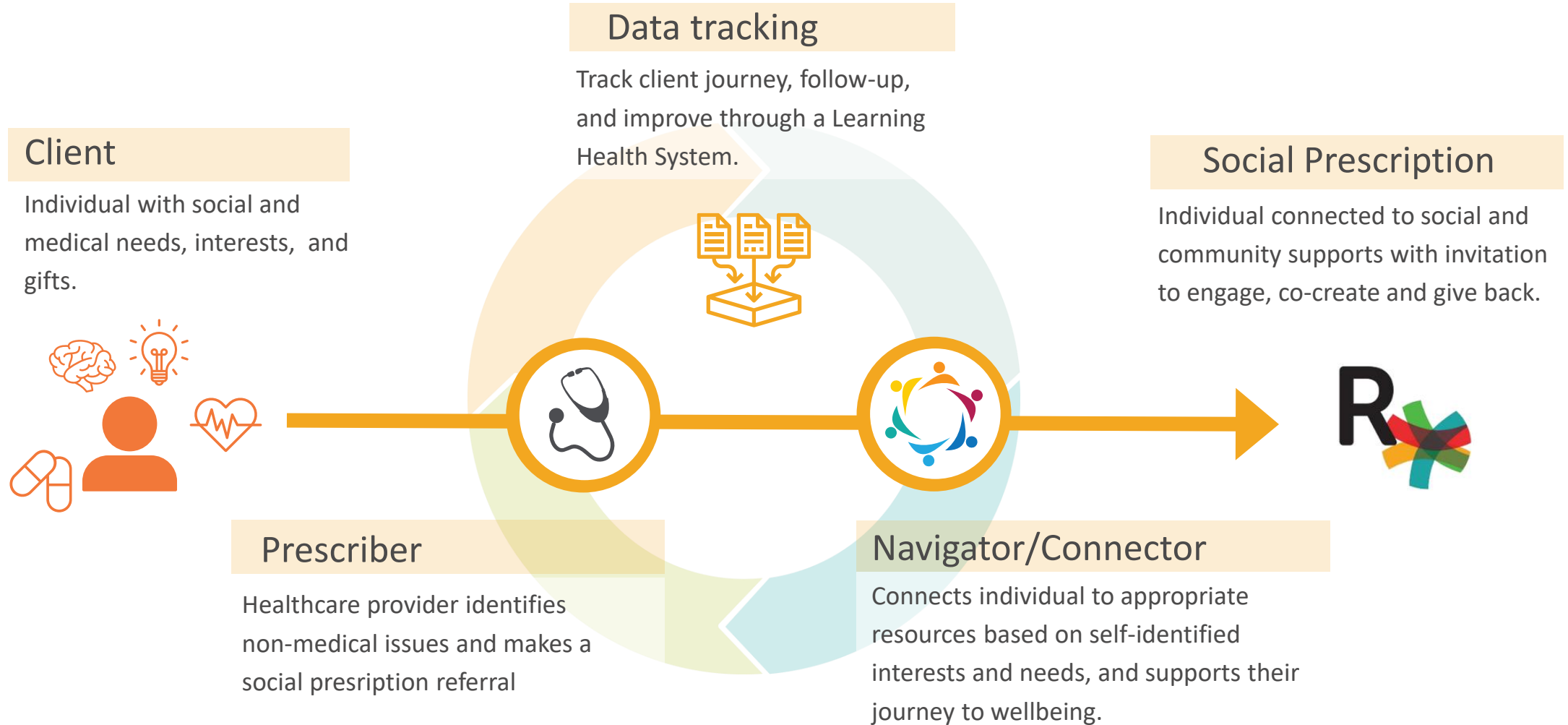
WHAT IS SOCIAL PRESCRIBING



- An intentional, structured way of connecting people with a range of local, non-clinical services, to address the determinants of health and wellbeing for people accessing primary care.
- Social prescribing can look different for each community depending on resources and supports.
- Health equity is a cornerstone of effective social prescribing. Successfully implementing a social prescribing program means removing the barriers clients experience.

Instead of asking "What is the matter with you?" let's start asking
What matters to you?"

5 KEY COMPONENTS OF THE PATHWAY



SP ENCOUNTER FORM IN EMR

Figure 2: Screenshot of Social Prescribing Form in PSS.

Social Prescribing

File

Social Prescribing

Social Prescribing client ☐

Social Prescribing referral ☐ Client Declined Referral

<input type="checkbox"/> Internal - Social activities (e.g. bingo, coffee & chat)	<input type="checkbox"/> External - Social activities (e.g. bingo, coffee & chat)
<input type="checkbox"/> Internal - Learning activities (e.g. skills, training)	<input type="checkbox"/> External - Learning activities (e.g. skills, training)
<input type="checkbox"/> Internal - Physical activities (e.g. dance class, walking groups)	<input type="checkbox"/> External - Physical activities (e.g. dance class, walking groups)
<input type="checkbox"/> Internal - Food	<input type="checkbox"/> External - Food
<input type="checkbox"/> Internal - Other <input type="text"/>	<input type="checkbox"/> External - Other: <input type="text"/>

Total Internal Referrals

Total External Referrals:

Follow-up call, did client attend? ☐ Yes ☐ No

Notes: (Encounter Detail Form must also be created):

Discard

SP ENCOUNTER FORM IN EMR

Figure 1: Screenshot of Social Prescribing Encounter Form in PSS.

Social Prescribing Encounter Form

File

Location

Centre - Main location(s)

Type

Individual - In person

Mode

Scheduled appointment

Language

English

Visit type

Created by

HWJ

Referred by

Provider

Henri Walton Jones

Role

Doctor

Reviewed by

Reason for Visit

☐ Inadequate social supports

☐ Low Income

☐ Anxiety

☐ Inadequate family supports

☐ Poverty

☐ click to select

☐ Social Isolation

☐ Feeling Down

☐ click to select

☐ Need Assistance with Financial Activities

☐ Loneliness

☐ click to select

☐ Need Assistance Social/Cultural Activities

☐ Advice on Community Resources

☐ click to select

☐ Food Insecurity

☐ Request for Advocacy

☐ click to select

☐ Loss of Significant Relationship

☐ Visit for Advice on Leisure Activities

☐ click to select

Issues Addressed

☐ Inadequate social supports

☐ Low Income

☐ Anxiety

☐ Inadequate family supports

☐ Poverty

☐ Depression

☐ Social Isolation

☐ Feeling Down

☐ Social Exclusion/Rejection

☐ Need Assistance with Financial Activities

☐ Loneliness

☐ Adjusting to New Community

☐ Need Assistance Social/Cultural Activities

☐ Advice on Community Resources

☐ click to select

☐ Food Insecurity

☐ Request for Advocacy

☐ click to select

☐ Loss of Significant Relationship

☐ Visit for Advice on Leisure Activities

☐ click to select

☐ Limitation Due to Disability

☐ Visit for Advice on Physical Activities

☐ click to select

☐ Inability to Acquire Transportation

☐ Inability to access Computer/Internet

☐ click to select

☐ Language Barrier

☐ Family Relationship Problem

☐ click to select

☐ Attach Issue diagnosis codes to encounter note

☒ Include Issues addressed in progress note

Services Provided

☐ Social prescription

☐ Anonymous HIV service

☐ Dispense medication

☐ Minor assessment

☐ Application for limited eligibility

☐ Family/couple counselling

☐ Occupational therapy

☐ Other identification services

☐ Care plan documentation

☐ Family planning/birth control

☐ Palliative care

☐ Chart review

☐ Foot care

Clinical notes

Insert MSAA

Add to Favourites

Manage Favourites

☒ Add provider stamp on new encounters

Save Encounter

Discard

Social Prescribing for Better Mental Health



A map of the Great Lakes region, including parts of Canada and the United States. The map shows the five Great Lakes (Superior, Michigan, Huron, Erie, and Ontario) and surrounding landmasses. Major cities and towns are labeled, including Duluth, Marquette, Houghton, Nipigon, Thunder Bay, Sault Ste. Marie, Timmins, Cochrane, Smooth Rock Falls, Rouyn-Noranda, Sudbury, Mississauga, Hamilton, Toronto, Rochester, Buffalo, Cleveland, Akron, Pittsburgh, Harrisburg, New York, Albany, Saratoga Springs, Montreal, Trois-Rivières, Québec City, Saguenay, Rivière, and Nantucket. The map also shows various national and provincial parks, such as Superior National Forest, Chequamegon-Nicolet National Forest, Algonquin Provincial Park, and Laurentides Wildlife Reserve. Numerous red and green location pins are placed across the map, indicating specific locations where social prescribing programs are implemented. The pins are concentrated in the southern part of the Great Lakes, particularly around the cities of Toronto, Hamilton, and Mississauga, and in the northern part of the region, particularly around the cities of Thunder Bay and Sault Ste. Marie. The pins are color-coded: red pins are located in the northern part of the region, while green pins are located in the southern part of the region.

Link Workers Work!

Their work:

- **Strengthens Community Resilience**
- **Reduces Health inequalities**
- **addressing wider determinants of health**
- **Increases involvement in local communities**
- **Focuses on gradual & holistic change**
- **Increases primary care capacity & decreases repeat client visits, as well as ER visits**

Link Workers Work

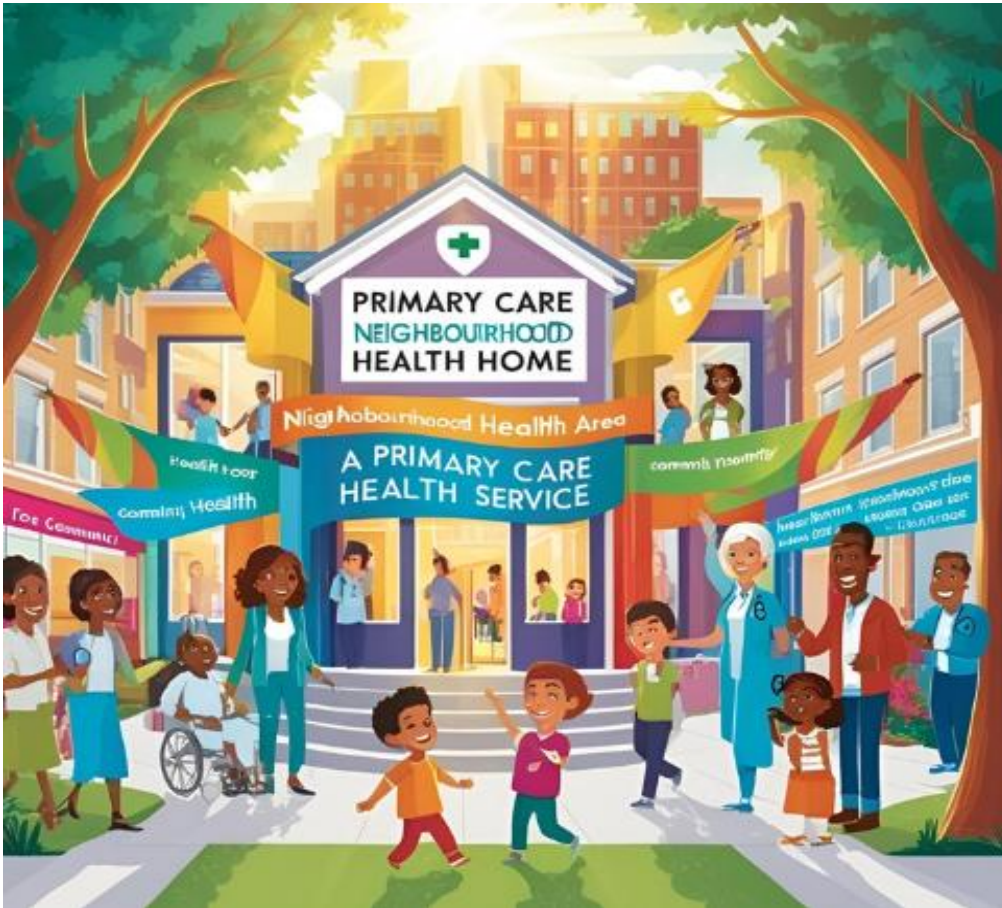
In the Alliance's Rx: Community SP Pilot Study, 42% of providers reported that they observed a decrease in the number of repeat visits among their clients who participated in a Social Prescribing Program

According to a recent survey, 59% of family doctors stated they think that social prescribing can help reduce work load.

Survey results from CHCs participating in our SP for BMH project shows that:

- 96% of health providers strongly agreed or agreed that collaborating with SP staff is helpful for supporting their clients**
- 96% of clients felt that a link worker heard their needs and interests very well or somewhat well when they were first connected to programs**

Vision: Neighbourhood Health Home that Centres Equity at the Core



- Health Homes nestled within neighbourhoods serving people from geographical areas or priority populations
- Every person will have barrier-free access to an interprofessional team, health promotion and community supports
- Community members involved with governance, decision-making and co-design
- Build on existing team-based primary care models (and establishing new ones where necessary) – hub and spoke model
- Primary Care Networks – essential to co-design and oversight

Social Prescription and the Community Connector Role

	Social Rx	Not Social Rx
Nature and urgency of need	<ul style="list-style-type: none"> • Social rx are proactive and upstream • Social rx are non-crisis, non-medical 	<ul style="list-style-type: none"> • Social rx are not reactive responses to crisis and do not address immediate complex, health or social needs
Social needs	<ul style="list-style-type: none"> • Social rx focus on reducing social isolation • A key focus of the Community Connector role is to link clients with community resources and programs that create opportunities for them to build social connections, participate in activities that bring them joy and foster their sense of purpose and belonging 	<ul style="list-style-type: none"> • Social rx do not address complex social needs (eg. working with F&CS, housing, ODSP, OW)
Encountering	<ul style="list-style-type: none"> • Social rx requires tracking of referrals in EMR • Social rx can be made in PSS by selecting Internal Referral → Social Prescribing 	<ul style="list-style-type: none"> • No formal tracking in EMR
Co-creation	<ul style="list-style-type: none"> • Social rx requires co-creation to design solutions with the client 	<ul style="list-style-type: none"> • Solutions determine by staff
Examples	<ul style="list-style-type: none"> • Social rx can be made for things like; connecting client to internal or external community programs/services (eg. social, art, cooking, physical activity, personal development, volunteering, nature) with a special focus on reducing social isolation, attending programs with client for warm introduction, filling out forms (eg. FAIR, mobility bus, Pet protect), check in calls, provide resources for technology supports and non-urgent food supports, etc. 	<ul style="list-style-type: none"> • Social rx should not be made for tasks like trips to medical appointments, wellness calls, obtaining basic needs (other than non-urgent food supports), fixing of technology, etc.

Note: Medical and complex social determinant of health supports provided by primary care providers and allied health staff

Social Prescribing



What is Social Prescribing?

A healthcare tool that matches individuals with community resources based on their interests and goals to support overall health and wellbeing.

How Does it Work?

First, schedule an appointment with our community navigator. Together, you will explore local opportunities that best suit your interests, hobbies, goals and needs.

Social Prescribing Offers Support Beyond Medication

- Learn a new skill
- Participate in a new activity
- Improve your mental and physical health
- Meet new people
- Increase self-confidence and self-esteem
- Expand your community connections and belonging

HOW TO ACCESS THE SOCIAL PRESCRIBING PROGRAM:



Ask your provider to refer you today!
Contact our Community Navigator at
519-262-3140 ext. 202 or
gbonnett@gbchc.com.

Examples of Social Prescriptions:

Health & Wellbeing

- Access to groups and activities for physical activity
- Connections to community groups and service clubs

Food & Nutrition

- Local food bank access
- Dietitian referrals
- Connection to the Hensall community fridge and community kitchen programs

Careers & Employment

- Connections to employment counselling and support
- Education resources and job skill training

Social Support

- Services and resources for mental health support
- Grief support
- Cultural programs

Seniors & Care Providers

- Grocery and meal programs
- Transportation
- Home supports
- Social opportunities
- Access to programs e.g., falls prevention, bone health, caregiver support
- Referrals to adult-day programs

System Support

- Transportation
- Housing
- Financial support navigation

Volunteering

- Assistance in providing and finding volunteer opportunities
- Support with skills and required training

Asset mapping

Every community has assets: resources, programs, people or places

An asset map is a list of resources clients could be connected to, organised by categories such as location, language of services, and any other relevant criteria.

You can consult provincial or regional database resources (e.g. Ontario 211 or the Ontario Caregiver Organization Hotline)

Potential Partners



THE SOCIAL PRESCRIBING JOURNEY AT THE ALLIANCE



SOCIAL
PRESCRIBING
BLACK
FOCUSED



SOCIAL
PRESCRIBING
for better mental
health

Black Focused Social Prescribing

BFSP is a 2.5-year pilot initiative that aims to augment social prescribing practices by developing and applying a culturally affirming model of care, specifically designed to address the unique health inequities faced by ACB communities.

The pilot was implemented by The Alliance for Healthier Communities ("Alliance"), in collaboration with four Community Health Centres (CHCs) in Ontario: Black Creek, Somerset West, TAIBU, and Rexdale.

Through BFSP, dedicated staff called Link Navigators connect clients to programs and services. These Navigators work with both clinical and non-clinical Providers to help clients access the care and resources they need. The program is supported by CHC managers who ensure it runs smoothly, while the Alliance provides overall project management and support to participating CHCs.



4,000+

Clients attended cultural programs and community events during the BFSP pilot.



1,600+

Clients received social prescriptions, linking them to essential community resources such as mental health support, cultural activities, and food security initiatives.

Guided by the Seven Principles of Kwanzaa, BFSP reflects the cultural perspectives, values, and lived experiences of ACB communities to meaningfully and effectively support their wellbeing and access to healthcare.



Umoja
Unity



Kujichagulia
Self-Determination



Ujima
Collective Work
and Responsibility



Ujamaa
Cooperative Economics



Nia
Purpose



Kuumba
Creativity



Imani
Faith

Black Focused Social Prescribing: Results



89%

of participants reported feeling a stronger sense of belonging with their community



90%

of participants reported that their trust in service-providers had increased



87%

felt their health and wellbeing had improved



40%

participated in culturally affirming wellness activities



30%

engaged in mental health services





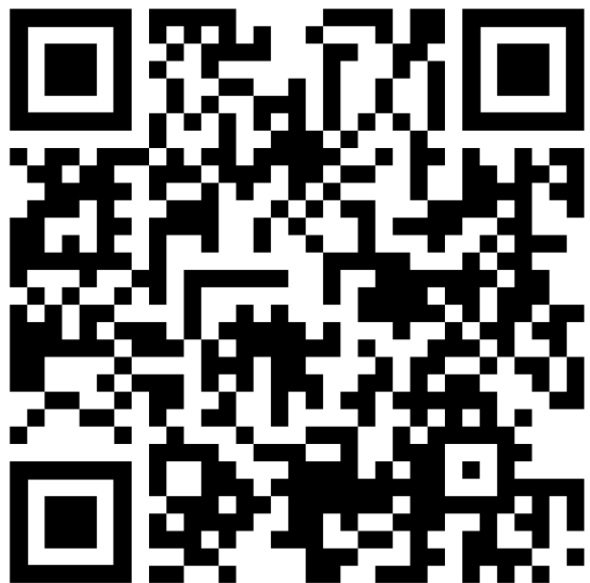
Other examples of SP in Ontario...

Chatham Kent OHT
starting to integrate
referrals to 211
navigators into
hospital EMR

McMaster Childrens
hospital building SP
as part of Pediatric
Complex Care Unit

HEC SP Paramedic program –
Community paramedics
referring to linkworker at
CHC

Western Ottawa CRC
partnering with
Richmond Medical Clinic
to provide linkworker &
mental health services to
clinic patients



Social Prescribing: a resource for health professionals

Search Content 🔍

Developed by:



Centre
for Effective
Practice



Canadian Institute
for Social Prescribing
Anchored by the
Canadian Red Cross



Alliance for Healthier Communities
Advancing Health Equity in Ontario

- <https://tools.cep.health/tool/social-prescribing/>



- **Five** project profile videos, available online on our [Social Prescribing YouTube channel](#)



HOW TO GET INVOLVED

- Ontario Social Prescribing Community of Practice
- Canadian Social Prescribing Community of Practice
- Online Learning Modules
- www.allianceon.org/Social-Prescribing



Social Prescribing Online Course

- **Now available in English and French!**
- **Build a social prescribing pathway that advances health equity**
- **Modules designed for health care teams**
- **Clinicians module eligible for .5 CERT/Mainpro+ credits**



FINAL REPORTS

- Links2Wellbeing Final Report
- Social Prescribing for Better Mental Health Final Report
- LinkWorkers Work Document
- The Black-Focused Social Prescribing Program
- www.allianceon.org/Social-Prescribing#keyresources



Alliance for Healthier Communities
Advancing Health Equity in Ontario

LINKS2WELLBEING REPORT



Alliance for Healthier Communities
Advancing Health Equity in Ontario

SOCIAL PRESCRIBING FOR BETTER MENTAL HEALTH REPORT



Alliance for Healthier Communities
Advancing Health Equity in Ontario

Social Prescribing Link Workers Work!

Embed link workers in every interprofessional primary health care team.



Alliance for Healthier Communities
Alliance pour des communautés en santé

Call to Action!

- Ensure that Social Prescribing and Linkworkers are included in plans to create Primary Care Attachment for people in Ontario
- Provide all interested health providers with access to linkworkers & health promoters
- to support their clients
- Advocate for Neighbourhood Health Home, a model that provides barrier-free access to an interprofessional team, health promotion and community supports



Questions?

Natasha.Beaudin@AllianceON.org

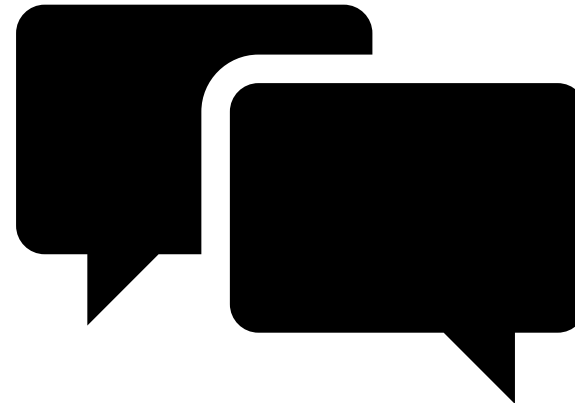
www.allianceon.org/Social-Prescribing

Merci / Thank you/ Meegwetch



What questions do you have? What else would you like to know?

Please raise your hand and come off mute/place your comments in the chat box



Identifying team-based primary care change ideas

30 minutes

1. Please stay in the Zoom meeting
2. There will be three options for participating in the discussion
 - Option 1: Click on the [link to Mural](#) provided in the chat box and post on the board (you do not need a Mural account to access)
 - Option 2: Unmute your mic (a RISE rep will add your comments to the board)
 - Option 3: Leverage the Zoom chat box (a RISE rep will add your comments to the board)
3. RISE will share the Mural board on-screen and provide a demo of Mural
4. RISE coaches will provide an overview of the activity



We are currently offering three types of RISE supports for OHTs/PCNs



RISE peer sharing and learning sessions

Monthly sessions which provide evidence-based core concepts and principles on PC-related topics connected to OHT/PCN deliverables and building a high-performing PC sector



Coaching

Customized 1:1 or group supports based on OHT/PCN need



Deeper dives

Between peer sharing and learning sessions, 'deeper dives' into PC concepts (e.g., zooming into the 'how-to', collaborative problem solving with peers at similar stages)

Audience / participants

Those from OHTs/PCNs who are leading PC work and those participating in OHT/PCN PC working groups

RISE facilitated a two-session series for those leading PC work in OHTs and PCNs to 'dive deeper' into the process of attachment

Objectives of this series include:

- ✓ Understand what elements of the attachment processes are required to be successful and which can be customized
- ✓ Discussions with peer OHTs/PCNs at similar stages to share learnings on what worked well and to solve problems

**Series now
extended!**

Due to OHT and PCN feedback, these sessions will now be extended and open to more teams.

If you're interested in joining, please reach out to leslie.mcgeoch@outlook.com to register by Nov 28th

Please note, for new teams joining 'catch-up' work will be required (20 min recording).

NEW!

RISE facilitated primary care shared space

Stay connected!

You can also post questions, share resources and watch previous sessions in the OHT/PCN shared space.

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For any questions, please feel free to reach out to your coach or Leslie McGeoch (Leslie.McGeoch@outlook.com)

January 15, 2025 (12-1:30pm)



Next RISE OHT peer sharing & learning session will continue to focus on creating high performing primary care

Please reach out to leslie.mcgeoch@outlook.com , if you do not see the invite in your calendar

Miigwech
Merci
Thank you